Extra DB examples

SAMPLE 1: Meds for multiple plaintiffs

Add record - Meds

Name: [_____] ⌃

Matter: [|_____] ⌃ 5195

Put the PLAINTIFF's name above and in the hyperlink below, click and find the
the medical provider. Once you pull in the Provider, the specialty/phone/facility
will auto fill (once you click on OK at then end)

Plaintiff# [____]

Provider Name

Not Assigned

Specialty

Not Assigned

Phone

Not Assigned

Facility

Not Assigned

Amount [_____0.00] Payments [_____0.00] Adjustments [_____0.00] 0.00

Finalized [/ /] ⌃

Auth. By [_____]

Lien ☐
Referred ☐
Still Treating ☐
Prior ☐

Account# [_____]

Initial Treatment Date [/ /] ⌃

Last Treatment Date [/ /] ⌃

Transport [_____]

Dates [/ /] ⌃

Billed [_____0.00]

Out of Pocket [_____0.00]

Howell [_____0.00]

Medical Records ☐
Billing Statement ☐

Notes [_____]

[OK]   [Cancel]

SAMPLE 2: Meds for multiple plaintiffs

Add record - MedTreatment

Name: [   ]

Matter: [   ] 6230

Pull in desired plaintiff above

Pltf# [   ]

Click on both DOCTOR and FACILITY links below and choose a medical provider

Not Assigned

Not Assigned

Start [/ /]

End [/ /]

Bill Amount [0.00]

Bal/Lien Amount [0.00]

Medical or Billing [   ]

[OK]   [Cancel]

SAMPLE 3: Meds for single plaintiffs

Add record - Medical Records

Name: [|] UW402SC0LB9W

Matter: [   ]

Link Provider   Not Assigned

Requester [   ]

Describe [   ]

Ordered [/ /]

Received [/ /]

[OK]   [Cancel]

SAMPLE 4: Wage loss for multiple plaintiffs

Add record - Wage Loss

Name: [   ]

Matter: [|]   6230

Please pull in desired plaintiff above in NAME

Pltf # [   ]

Pull in the Employer below (from the CLIENT record)

Not Assigned

Start [/ /]

End [/ /]

Hours [   ]

Hourly Rate [   ]

Wages Lost [   ]

[OK]   [Cancel]

SAMPLE 5: Costs for one or multiple plaintiffs

Add record - Costs

Name: [   ]

Matter: [Sample   ]   10001

Pull Client into NAME field above

Date [/ /]

Description [   ]

Lien Amount [0.00]

Paid Amount [0.00]

Check# [   ]

[OK]   [Cancel]

SAMPLE 6: Costs for one or multiple plaintiffs

Add record - Costs

Name: [   ]

Matter: [   ] 5146

Link Provider   Not Assigned

Date [   ]

Description [   ]

Amount [0.00]

[OK]   [Cancel]

SAMPLE 7: Keep track of depo transcripts

Add record - Depos

Name: | [   ] 15

Matter: [   ]

Deponent [   ]

Date of Depo [/ /]

Disk ☐

Type [   ]

Signed On [/ /]

Returned On [/ /]

Comments [   ]

[OK]   [Cancel]

SAMPLE 8: Keep track of real estatate

Add record - RealEstate

Name: [   ] ^

Matter: [   ] ^   SD-2007-106

Address [   ]

City/St/Zip [   ]

Purchase Price [0.00]

Assessed Value [0.00]

Type [   ]

[OK]   [Cancel]